

# Universal Update Form

## Participating Agency Information

[Agency Name]  
 [Address]  
 [City, state zip]  
 [Phone]

[Agency Logo]

Month / Day / Year

HMIS Client ID#

Housing Move-in Date

## Demographics

NAME OF HEAD OF HOUSEHOLD (first, middle, last name, suffix (e.g., Jr, Sr, III))				Client does not know	Client refused to provide	Data Not Collected
First Name		Middle Name		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Last Name		Suffix		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Current Living Situation

Complete the following questions in the workflow in order to determine the client's current living situation.

Current Living Situation Table						
Homeless Shelter	1		2		3	
		Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)		Safe Haven		Emergency shelter, including hotel or motel paid for with emergency shelter voucher, or RHY-funded Host Home shelter
Institutional Setting	4	5	6	7	8	9
	Hospital or other residential non-psychiatric medical facility	Jail, prison or juvenile detention facility	Long-term care facility or nursing home	Psychiatric hospital or other psychiatric facility	Substance abuse treatment facility or detox center	Foster care home or foster care group home
Transitional/Perm. Housing Situation	10	11	12	13	14	15
	Residential project or halfway house with no homeless criteria	Hotel or motel paid for without emergency shelter voucher	Transitional housing for homeless persons (including homeless youth)	Host Home (non-crisis)	Staying or living in a friend's room, apartment or house	Staying or living in a family member's room, apartment or house
	16	17	18	19	20	21
	Rental by client, with GPD TIP housing subsidy	Rental by client, with VASH housing subsidy	Permanent housing (other than RRH) for formerly homeless persons	Rental by client, with RRH or equivalent subsidy	Rental by client, with HCV voucher (tenant or project based)	Rental by client in a public housing unit
22	23	24	25	26	Other	
Rental by client, no ongoing housing subsidy	Rental by client, with other ongoing housing subsidy	Owned by client, with ongoing housing subsidy	Owned by client, no ongoing housing subsidy		27	Worker unable to determine
					28	Client doesn't know
					29	Client refused
					30	Data not collected

Current Living Situation	
<b>1) Current Living Situation</b> Complete and code the response from the <b>Current Living Situation Table</b> above (#1-25)	# _____

## Disability and Healthcare Information

**PRIMARY DISABILITY:**

- |  |  |
|--|--|
| <input type="checkbox"/> Alcohol Abuse               | <input type="checkbox"/> Drug Abuse  |
| <input type="checkbox"/> Both Alcohol and Drug Abuse | <input type="checkbox"/> HIV/AIDS <i>(If checked client record must be locked)</i> |
| <input type="checkbox"/> Chronic Health Condition    | <input type="checkbox"/> Mental Health Problem                                     |
| <input type="checkbox"/> Developmental               | <input type="checkbox"/> Physical  |

START DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

	Yes	No	Client does not know	Client refused to provide	Data Not Collected
Disability Determination: <i>If the client is self-reporting their disability to you, it will count as yes.</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If YES, expected to be of long-continued, and indefinite duration and substantially impairs ability to live independently.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Is the Above Condition going to be long term?  Yes  No

End Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**SECONDARY DISABILITY:**

- |  |  |
|--|--|
| <input type="checkbox"/> Alcohol Abuse               | <input type="checkbox"/> Drug Abuse  |
| <input type="checkbox"/> Both Alcohol and Drug Abuse | <input type="checkbox"/> HIV/AIDS <i>(If checked client record must be locked)</i> |
| <input type="checkbox"/> Chronic Health Condition    | <input type="checkbox"/> Mental Health Problem                                     |
| <input type="checkbox"/> Developmental               | <input type="checkbox"/> Physical  |

START DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

	Yes	No	Client does not know	Client refused to provide	Data Not Collected
Disability Determination:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If YES, expected to be of long-continued, and indefinite duration and substantially impairs ability to live independently.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*If the client has more than 2 disability types, please add the information to the back of this form*

- RIN (Recipient Identification Number) \_\_\_\_\_
- What health plan are you enrolled in? \_\_\_\_\_

	Yes	No	Client does not know	Client refused to provide	Data Not Collected
Have you visited your primary care physician within the past 6 months?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Where have you gone most often to seek medical care in the past 12 months? \_\_\_\_\_

## Health Insurance

### COVERED BY HEALTH INSURANCE

Do household members currently have health insurance?

- Yes                       Data Not Collected                       Client Does Not Know                       Client Refused  
 No

**START DATE:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**If Yes – Complete the following** (You may use “All” if all household members receive the benefit)

<b>Medicaid</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Medicare</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Illinois All Kids (State Children’s Health Insurance Program)</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Veteran’s Administration Medical Services</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Employer Provided Health Insurance</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Health Insurance obtained through COBRA</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Private Pay Health Insurance</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Indian Health Services Program</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	If Yes, Household Members:
<b>Other Source (specify):</b>	<b>Other Source (specify):</b>
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected

# Income

## HOUSEHOLD INCOME

Does the household have any current income?

Yes

No

Client Does  
Not Know

Client Refused  
 Data Not Collected

**IF YES:** Please indicate the household member receiving the income, the source code of the income, the monthly amount (to the nearest dollar) of the source and when the income started.

Household Member	Income code	Monthly Amount	Start Date
		\$	
		\$	
		\$	
		\$	
		\$	

<b>EI</b> = Earned Income <b>SSDI</b> = Social Security Disability Income <b>WC</b> = Worker's compensation <b>CS</b> = Child support <b>RI</b> = Retirement income from Social Security	<b>UI</b> = Unemployment Insurance <b>VAS</b> = VA Service Connected <b>VAN</b> = VA Non-Service Connected <b>AS</b> = Alimony or other spousal support <b>TANF</b> = Temporary Assistance for Needy Families	<b>SSI</b> = Supplemental Security Income <b>PD</b> = Private disability insurance <b>GA</b> = General Assistance <b>PFJ</b> = Pension from a former job <b>Other</b> = Describe other income
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For Each **Individual** Household Member with income record their individual total income from all sources below

Household Member	Total Monthly Income

Household Member	Total Monthly Income

**Total Monthly Household Income** \$

**Number of Household Members**

### 2019 AREA MEDIAN INCOME (AMI)

Household Size	1	2	3	4	5	6	7	8
30% AMI	\$ 1,560	\$ 1,783	\$ 2,005	\$ 2,228	\$ 2,407	\$ 2,585	\$ 2,762	\$ 2,942
50% AMI	\$ 2,600	\$ 2,971	\$ 3,341	\$ 3,712	\$ 4,012	\$ 4,308	\$ 4,604	\$ 4,904
80% AMI	\$ 4,160	\$ 4,754	\$ 5,346	\$ 5,940	\$ 6,420	\$ 6,893	\$ 7,366	\$ 7,846
100% AMI	\$ 5,200	\$ 5,942	\$ 6,683	\$ 7,425	\$ 8,025	\$ 8,616	\$ 9,208	\$ 9,808

### TOTAL MONTHLY HOUSEHOLD INCOME AS PERCENTAGE OF AMI:

BELOW 30%    
  30%-49%    
  50%-79%    
  80%-99%    
  100% and above

50% AND ABOVE

# Employment

Employment Questions	<b>1)</b> Are you currently employed? <i>By employed, I mean working at a job for which you are paid</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<b>2)</b> How many hours do you work in a typical week?	<input type="checkbox"/> 30 Hours or more <input type="checkbox"/> 20 to 29 hours <input type="checkbox"/> 10 to 19 hours	<input type="checkbox"/> Less than 10 hours <input type="checkbox"/> Not employed
	<b>3)</b> Do you have a disability or health condition that limits your ability to work?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<b>4)</b> Are you currently looking for work?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

## Non-Cash Benefits

**Does the household currently receive any Non-Cash Benefits?**

Yes     
  No     
  Client Does Not Know     
  Client Refused     
  Data Not Collected

**IF YES** – Please indicate which of the following non-cash benefits have you received over the last 30 days.  
*(You may use "All" if all household members receive the benefit)*

Food stamps or money for food on a benefits card (If yes, amount of benefit)	Amount (optional): \$	Start Date/ End Date
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected If Yes, Household Members:		_____ / _____
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)		
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected If Yes, Household Members:		_____ / _____
TANF child care services		
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected If Yes, Household Members:		_____ / _____
TANF transportation services		
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected If Yes, Household Members:		_____ / _____
Other TANF-Funded Services		
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected If Yes, Household Members:		_____ / _____
Other Source (specify):		
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Data Not Collected If Yes, Household Members:		_____ / _____

## Pregnancy / Parenthood

<b>Employment Questions</b>	<b>1)</b> Are you currently pregnant or do you have a pregnant partner?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<b>2)</b> Are you a parent?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<b>3)</b> Does your child/ do (any of) your children live with you?	<input type="checkbox"/> Yes, full time	<input type="checkbox"/> Yes, some of the time	<input type="checkbox"/> No

## Permanent Connections

Please tell me if you strongly agree, agree, disagree, or strongly disagree with the following statement:	
<b>1)</b> There are people I can depend on to help me if I really need it?	<input type="checkbox"/> Strongly agree <input type="checkbox"/> Agree <input type="checkbox"/> Disagree <input type="checkbox"/> Strongly disagree

***All Applicants Must Sign Below***

*By signing below, I attest that the information I have provided for eligibility and intake is a true and accurate account of the current situation, income and household.*

Client signature: \_\_\_\_\_ Date: \_\_\_\_\_

Agency Representative Name (print): \_\_\_\_\_

Agency Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_