

Data Standards 2024 Reporting

September 7, 2023

HUD HMIS Data Standards 2024

Welcome!

Introductions

Webinar setup:

- Non-presenters are muted
- Please use the Questions area to ask questions. We will answer as many in real time as possible. Questions should be available in the left side controls. Click the arrow to expand, type your question in the text area and click Send.
- The materials and Webinar recording will be made available via a URL link that we will send out

Reporting Changes

- Introductions
- Overview
- HUD / Chicago Implementation Calendar
- Project Information
- Race/ Ethnicity
- Gender
- Destinations
- Federal Reports and Exports
- APR / CAPER
- Point In Time / Housing Inventory
- CoC Custom Reports
- Report Submission Timelines
- Resources
- Q & A

What is Happening and Why?

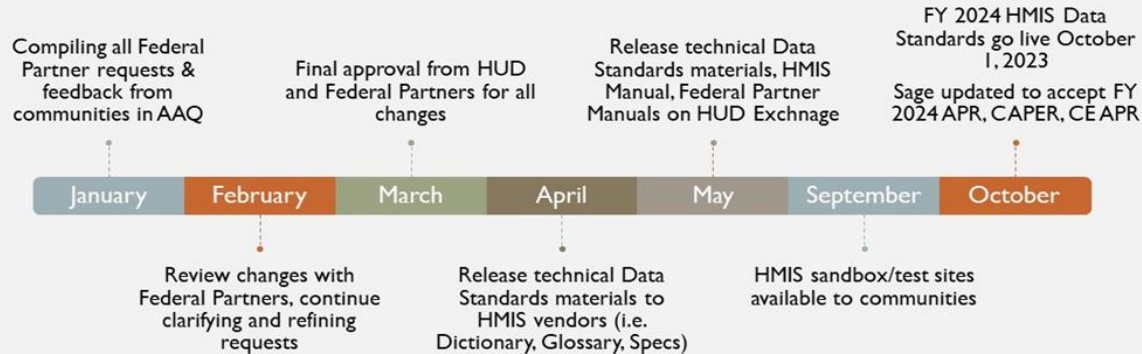
US Department of Housing and Urban Development (HUD) mandates that:

- Continuums of Care (CoC) must use a Homeless Management Information System (HMIS)
- The HMIS must follow the HUD HMIS Data Standards
 - The Data Standards define what the HMIS is and how it operates
- The HMIS Data Standards are updated every two years at the start of the fiscal year (FY 2024 begins on October 1, 2023)
- FY 2024 is a year when the HMIS Data Standards are updated
- The new Data Standards cannot be implemented in the HMIS prior to the start of the fiscal year

On October 1, 2023, the Chicago CoC HMIS System will be updated to use the HUD 2024 HMIS Data Standards.

2024 Data Standards HUD Calendar

FY 2024 HMIS DATA STANDARDS



2024 Data Standards Chicago Calendar

- May and July 2023 Agency Technical Administrator Meetings:
 - Presented and Reviewed Data Standards Changes
- CoC Newsletter:
 - Provided links to HUD Exchange materials for 2024 Data Standards
- September 2023:
 - 9/5/2023: HMIS Team gets access to sandbox with 2024 update
 - 9/7/2023: Webinars for CoC HMIS Users
 - 9/8/2023 – 9/20/2023: HMIS Team meet with interested agencies to review data collection and other affected processes
 - 9/8/2023 – 9/30/2023: Agencies assess and implement changes to reflect 2024 Data Standards
 - 9/8/2023 – 9/30/2023: HMIS Team determine changes to assessments
 - 9/8/2023 – 9/30/2023: HMIS Team determine changes to reports
 - 9/8/2023 – 9/30/2023: HMIS Team implement report changes where possible
 - 9/29/2023: Agencies run APRs and other reports due soon after 10/1/2023.
 - 9/30/2023: HMIS Team runs operational reports usually run on Mondays

2024 Data Standards HUD Calendar

- October 1, 2023
 - Vendor updates Chicago CoC HMIS to 2024 HMIS Data Standard (Completion time TBD)
 - Vendor updates/migrates existing data to new Data Standard (Completion time TBD)
 - Vendor makes Chicago CoC HMIS available for use (Time TBD)
 - HMIS Team updates custom Assessments (Completion Time TBD)
 - HMIS Team updates Project data (Completion Time TBD)
 - HMIS Team updates custom Reporting (Completion Time TBD)
 - Chicago CoC HMIS available to users (Date/Time TBD)
- Be prepared that the HMIS may not be available on 10/1/2023 for user access.

Project Information

- Projects with a project type of “Emergency Shelter” and a Tracking Method set to “Night by Night” will be mapped to “Emergency Shelter – Night-by-night”
- Projects with a project type of “Emergency Shelter” with Tracking Method set to “Entry/Exit” will be mapped to “Emergency Shelter – Entry Exit”
- Rapid Re-Housing projects will need to identify a subtype
 - RRH: Services Only: A RRH project that provides services only and does not provide ongoing rental assistance.
 - RRH: Housing with or without services: A RRH project that offers ongoing rental assistance that may or may not be accompanied by financial or other supportive services to participants

Race/ Ethnicity

- Since Ethnicity will be included with Race, there will no longer be an option for “Non-Hispanic /Non-Latin” to be select for the client.
- If someone identified as Hispanic that will be added into there multi selection of race.
- The impact is that grouping of “Multi-race” in reporting will change.

Responses	Race (as many as are applicable)
1	American Indian, Alaska Native, or Indigenous
2	Asian or Asian American
3	Black, African American, or African
4	Native Hawaiian or Pacific Islander
5	White
8	Client doesn't know
9	Client refused
99	Data not collected

Responses	Ethnicity
0	Non-Hispanic/Non-Latin(a)(o)(x)
1	Hispanic/Latin(a)(o)(x)
8	Client doesn't know
9	Client refused
99	Data not collected

To select multiple values hold down the "ctrl" or "cmd" key and click on each value

Race and Ethnicity

- American Indian, Alaska Native, or Indigenous
- Asian or Asian American
- Black, African American, or African
- Hispanic/Latina/e/o
- Middle Eastern or North African
- Native Hawaiian or Pacific Islander
- White**
- Client doesn't know
- Client prefers not to answer
- Data not collected

Clear All

Additional Race and Ethnicity Detail

Race/ Ethnicity

■ Mapping

- "Hispanic/Latin(a)(o) x (HUD)" from Ethnicity will map to new "Hispanic/Latina/e/o"
 - This is the ONLY mapping from Ethnicity. None of the other values including "Non-Hispanic/Latin(a)(o)x (HUD)" will map
- Values for Primary Race and Secondary Race will be mapped to new picklist. Actual values will be mapped rather than explanations for missing race. "Client doesn't know", "Client prefers not to answer", and "Data not collected"
- Users should review Race and Ethnicity information with active clients at the next appropriate encounter. Verify accuracy and update if incorrect.

Primary Race	American Indian, Alaska Native, or Indigenous (HUD) ▼ G
Secondary Race (answer only if applicable)	Black, African American, or African (HUD) ▼ G
Ethnicity	Non-Hispanic/Non-Latin(a)(o)(x) (HUD) ▼ G



Race and Ethnicity

- American Indian, Alaska Native, or Indigenous
- Asian or Asian American
- Black, African American, or African
- Hispanic/Latina/e/o
- Middle Eastern or North African
- Native Hawaiian or Pacific Islander
- White
- Client doesn't know
- Client prefers not to answer
- Data not collected

Race/ Ethnicity

Primary Race	White (HUD) ▼ G
Secondary Race (answer only if applicable)	Client doesn't know (HUD) ▼ G
Ethnicity	<u>Hispanic/Latin(a)(o)(x) (HUD)</u> ▼ G



Race and Ethnicity

- American Indian, Alaska Native, or Indigenous
- Asian or Asian American
- Black, African American, or African
- Hispanic/Latina/e/o**
- Middle Eastern or North African
- Native Hawaiian or Pacific Islander
- White**
- Client doesn't know
- Client prefers not to answer
- Data not collected

Primary Race	<u>Client doesn't know (HUD)</u> ▼ G
Secondary Race (answer only if applicable)	Client doesn't know (HUD) ▼ G
Ethnicity	<u>Hispanic/Latin(a)(o)(x) (HUD)</u> ▼ G



Race and Ethnicity

- American Indian, Alaska Native, or Indigenous
- Asian or Asian American
- Black, African American, or African
- Hispanic/Latina/e/o**
- Middle Eastern or North African
- Native Hawaiian or Pacific Islander
- White
- Client doesn't know
- Client prefers not to answer
- Data not collected

Race/ Ethnicity

2022 Race	2022 Ethnicity	2024 Race/Ethnicity
Any value	Non-Hispanic/Non-Latin(a)(o)(x), Client doesn't know, Client refused, Data not collected	<Race value(s)>*
Not Client doesn't know, Client refused, Data not collected	Hispanic/Latin(a)(o)(x)	<Race values>, Hispanic/Latina/e/o
Client doesn't know, Client refused, Data not collected	Hispanic/Latin(a)(o)(x)	Hispanic/Latin(a)(o)(x)

* “Client Refused” will be changed to “Client prefers not to answer”

Examples:

2022 Race	2022 Ethnicity	2024 Race/Ethnicity
Black, African American, or African	Non-Hispanic/Non-Latin(a)(o)(x)	Black, African American, or African
White	Hispanic/Latin(a)(o)(x)	White,Hispanic/Latina/e/o
Data not collected	Hispanic/Latin(a)(o)(x)	Hispanic/Latin(a)(o)(x)

Gender

- “Female” to “Woman (Girl, if child)” and “Male” to “Man (Boy, if child)”
- “A gender other than singularly female or male (e.g., non-binary, genderfluid, agender, culturally specific gender)” to “Non-Binary”
- “Culturally Specific Identity (e.g., Two-Spirit)” and “Different Identity” was added
 - New text box to add information when "Different Identity" is selected

Responses	Gender (as many as are applicable)
0	Female
1	Male
4	A gender other than singularly female or male (e.g., non-binary, genderfluid, agender, culturally specific gender)
5	Transgender
6	Questioning
8	Client doesn't know
9	Client refused
99	Data not collected

Gender

Woman (Girl, if child)
Man (Boy, if child)
Culturally Specific Identity (e.g., Two-Spirit)
Different Identity
Non-Binary
Transgender
Questioning
Client doesn't know
Client prefers not to answer
Data not collected

Clear All

If Different Identity,
Please Specify

Gender

Gender

- Female
- Male
- A gender other than singularly female or male (e.g., non-binary, genderfluid, agender, culturally specific gender)
- Transgender
- Questioning
- Client doesn't know
- Client refused
- Data not collected



Gender

- Woman (Girl, if child)
- Man (Boy, if child)
- Culturally Specific Identity (e.g., Two-Spirit)
- Different Identity
- Non-Binary
- Transgender
- Questioning
- Client doesn't know
- Client prefers not to answer
- Data not collected

G

Gender

- Female
- Male
- A gender other than singularly female or male (e.g., non-binary, genderfluid, agender, culturally specific gender)
- Transgender
- Questioning
- Client doesn't know
- Client refused
- Data not collected



Gender

- Woman (Girl, if child)
- Man (Boy, if child)
- Culturally Specific Identity (e.g., Two-Spirit)
- Different Identity
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- Transgender
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G

Gender

- Female
- Male
- A gender other than singularly female or male (e.g., non-binary, genderfluid, agender, culturally specific gender)
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Gender

- Woman (Girl, if child)
- Man (Boy, if child)
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- Non-Binary
- Transgender
- Questioning
- Client doesn't know
- Client prefers not to answer
- Data not collected

G

Destinations

Field #	Response	Prior Living Situation (3.917)	Current Living Situation (4.12)	Destination (3.12)
	Temporary and Permanent Housing Situations			
	Moved from one HOPWA funded project to HOPWA TH			X
27	Rental by client, with GPD TIP housing subsidy	X	X	X
19	Rental by client, with VASH housing subsidy	X	X	X
3	Permanent housing (other than RRH) for formerly homeless persons	X	X	X
31	Rental by client, with RRH or equivalent subsidy	X	X	X
33	Rental by client, with HCV voucher (tenant or project based)	X	X	X
34	Rental by client in a public housing unit	X	X	X
10	Rental by client, no ongoing housing subsidy	X	X	X
20	Rental by client, with other ongoing housing subsidy	X	X	X
21	Owned by client, with ongoing housing subsidy	X	X	X
11	Owned by client, no ongoing housing subsidy	X	X	X

Exit Date * 09 / 06 / 2023 11 : 28 : 00 AM

Reason for Leaving -Select-

If "Other", Specify

Destination * Rental by client, with ongoing housing subsidy (HUD)

If "Other", Specify

Rental Subsidy Type -Select-

Notes





- Select-
- GPD TIP housing subsidy
- VASH housing subsidy
- RRH or equivalent subsidy
- HCV voucher (tenant or project based) (not dedicated)
- Public housing unit
- Rental by client, with other ongoing housing subsidy
- Housing Stability Voucher
- Family Unification Program Voucher (FUP)
- Foster Youth to Independence Initiative (FYI)
- Permanent Supportive Housing
- Other permanent housing dedicated for formerly homeless persons

- Addition of a new dependency when picklist value “Rental by client, with ongoing housing subsidy” called “Rental Subsidy Type”






Destinations





- Destination mapping
 - If the previous destination answer is one of the values in the list below, then the new destination will be set to "Rental by client, with ongoing housing subsidy" AND the Rental Subsidy Type will be set to match the old destination value.
 - "Rental by client, with GPD TIP housing subsidy"
 - "Rental by client, with VASH housing subsidy"
 - "Rental by client, with RRH or equivalent subsidy"
 - "Rental by client, with HCV voucher (tenant or project based)"
 - "Rental by client in a public housing unit"
 - "Rental by client, with other ongoing housing subsidy"
 - "Permanent housing (other than RRH) for formerly homeless persons"
 - For example, If current value is "Rental by client, with RRH or equivalent subsidy" then map to "Rental by client, with ongoing housing subsidy" and set Rental Subsidy Type to "RRH or equivalent subsidy"

Destinations






Exit Date *	09 / 01 / 2023    4 : 33 : 57 AM
Reason for Leaving	Completed program 
If "Other", Specify	
Destination *	Rental by client, with RRH or equivalent subsidy (HUD)
If "Other", Specify	



Exit Date *	09 / 01 / 2023    4 : 36 : 19 AM
Reason for Leaving	Completed program 
If "Other", Specify	
Destination *	Rental by client, with ongoing housing subsidy (HUD)
If "Other", Specify	
Rental Subsidy Type	RRH or equivalent subsidy 

Exit Date *	09 / 01 / 2023    4 : 33 : 57 AM
Reason for Leaving	Completed program 
If "Other", Specify	
Destination *	Rental by client, with HCV voucher (tenant or project based) (HUD)
If "Other", Specify	



Exit Date *	09 / 01 / 2023    4 : 36 : 19 AM
Reason for Leaving	Completed program 
If "Other", Specify	
Destination *	Rental by client, with ongoing housing subsidy (HUD)
If "Other", Specify	
Rental Subsidy Type	HCV voucher (tenant or project based) (not dedicated) 

Federal Reports and Exports

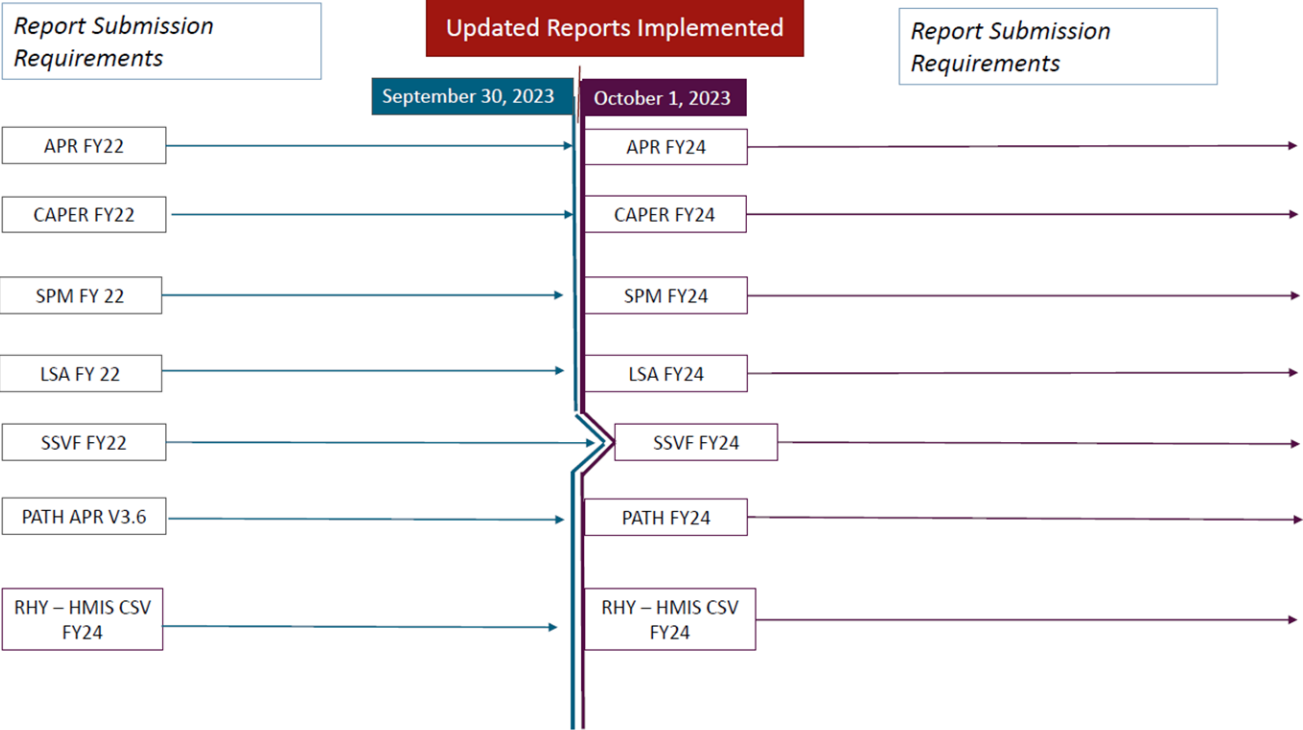
- All federal reports and exports will be updated with the FY2024 changes.
 - System Performance Measures
 - LSA
 - APR
 - CAPER
 - Data Quality Framework
 - PATH
 - Coordinated Entry APR
 - Point In Time/Housing Inventory Count
- CSV Updates
 - CSV
 - Hashed CSV
 - SSVF

Federal Reports and Exports

- SSVF
 - FY2023 data must be submitted using the FY2022 CSV
 - Final submissions due by Oct 9, 2023
- APR/CAPER/Coordinated Entry APR
 - Sage will update 10/1/2023
- SPMs and PATH
 - Updates to the SPMs and PATH reports are pending

We strongly recommend that agencies with reporting deadlines near the end of September and beginning of October submit their reports into Sage or Specific Funder before 10/1/2023 to avoid unnecessary delays caused by transitions to the FY2024 report versions

Federal Reports and Exports



APR / CAPER

- Many change throughout the report are to accommodate new picklist values and updated tables for Race/Ethnicity and Gender
 - Q6A new row is added to the CH section to break out DQ for Coordinated Entry projects and SSO, Day Shelter and HP projects.
 - Q12 combines Race and Ethnicity into a single table
- APR/CAPER Several questions (tables) removed
 - Q25e Physical and Mental Health Conditions for Veterans
 - Q25f Cash Income for Veterans
 - Q25g Type of Cash Income Sources for Veterans
 - Q25i Type of Non-Cash Benefit Sources for Veterans
 - Q26f Client Cash income for Chronically Homeless
 - Q26g Type of Cash Income Sources for Chronically Homeless
 - Q26h Type of Non-Cash Benefit Sources for Chronically Homeless

APR / CAPER

- New Questions
 - Q22F will provide data on Length of Time between Project Start Date and Housing Move in Date by Race and Ethnicity
 - Q22g will provide data on Length of Time prior to Housing by Race and Ethnicity
 - Q23e will provide data on Destination by Race and Ethnicity
 - Q24b will provide data on Moving on Assistance for PSH projects
 - Q24c will provide data on Sexual Orientation for PSH projects
 - Q24d will provide data on Persons Requiring Translation Assistance
 - Q25j will provide Exit Destination Rental Subsidy data for Veterans
 - Q27f will provide Exit Destination Rental Subsidy data for Youth
 - Q27m will provide Education Status data for Youth

APR / CAPER

- For example, Q23e will provide data on Exit Destination Race and Ethnicity

Q23e: Exit Destination Type by Race and Ethnicity

Report Relevance: CoC APR and ESG CAPER

Changes from APR FY 2023: New question

	A	B	C	D	E	F	G	H	I	J	K
1		American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	Multi-racial (Includes Hispanic/Latina/e/o)	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
2	Permanent Housing Situations										
3	Temporary Housing Situations										
4	Institutional Situations										
5	Homeless Situations										
6	Other										
7	Total										

Point In Time / Housing Inventory

PIT

- Emergency Shelter has expanded to two separate types. Types are identified by Night-by-Night or Entry Exit.
 - Previously all Emergency Shelter projects were captured as Night by Night. Utilizing ShelterPoint list to verify clients staying the night.

HIC

- Rapid Re-housing project type now has a subtype which indicate if the project is Services Only or provides Housing.
 - Projects identified as RRH Services Only will not need a bed inventory
- If you have questions regarding the project type of your project, please reach out to Helpdesk@allchicago.org

CoC Custom Reports

- Any reports via BusinessObjects, received in email or posted on the website that included any data element that has changed will need to be updated.
 - DFSS Quarterly Reports
 - System Goals
 - Data Quality
 - Active List
 - CE List
 - Veteran Active List
 - FHP
 - SIT
 - Match to Enrollment
 - Public Website Dashboard
- Impact of changes on reports/dashboards:
 - Race and Ethnicity columns will be removed; Race/Ethnicity Column will be added
 - Gender values and categories will reflect the new Man/Woman replacing Male/Female
 - Destination values and types will reflect Permanent/Temporary and new Subsidy value.
 - Additional question about type of subsidy will not automatically be added.
 - Both new Emergency Shelter Program Types will be included and displayed as appropriate
- As a contingency we suggest that reports due in early October be run on September 29-30 to avoid operational issues or reports being late due to delays arising from version migration.

Report Submission Timelines

Custom CoC Reports

- Reports you would have received via email on Monday October 2nd will be sent out ahead of the Data Standard on Saturday, September 30th

Funder Required Reports

- If you have funder required reports (APR, CAPER, etc..) that are due end of September through beginning of October, please submit prior to October 1st

SSVF

- Final submissions due by Oct 9, 2023

Resources

HUD Exchange

<https://www.hudexchange.info/resource/3824/hmis-data-dictionary/>

- FY2024 HMIS Data Dictionary
- FY2024 HMIS Data Standards Manual
- HMIS C4 Translation Assistance Needed Supplement

HMIS Helpdesk Article

HUD Data Standards 2024 Changes on October 1st 2023

<https://hmis.allchicago.org/hc/en-us/articles/18843479136020>

For any questions, please submit a ticket to Helpdesk@allchicago.org

Q & A

Thank you!