



**Agency Technical Administrator (ATA) Team Meeting  
September 13, 2017  
10:00am - Noon**

**Agenda**

**10:00am - Welcome and Introductions**

**Lawyers' Committee for Better Housing**

**10:15am - Coordinated Entry System (CES)**

**Current Implementation Details**

**CES Data - Dashboard - Inflow and Outflow**

**Matching Process:**

**Requesting an Initial Match**

**Requesting a "Re-Match"**

**Focus on Referral Need Status Selections**

**Transfer Request Process**

**Primary Contact Person**

**Implication for One List and Connection to Housing**

**11:00am - Quarterly Data Quality Assessment Process**

**Changes to Process**

**Data Issues**

**Timeliness**

**Results from June**

**Change in Unit List Update Form**

**11:25am - Agency Compliance: Client Consent for Data Sharing**

**What does it mean to be compliant around client consent?**

**Documenting ROIs**

**Locking Client Records**

**Sharing Enrollment Records & ROIs in HMIS**

**Training Video - coming soon!**



**11:40am – HMIS Data Standards and Assessment Updates**

**Changes to assessments will occur on Monday, October 2nd**

**Role of ATA in preparing for these changes**

**Training**

**Webinar this Friday @ 10AM - initial review of changes**

**Additional webinars to follow the week of 9/25**

**Review of most significant changes**

**Project Start Date (replacing Project Entry Date)**

**Housing Move-in Date (replacing Residential Move-in Date)**

**Now required for all PH projects, including RRH**

**Picklist Changes**

**Disability Sub-Assessment**

**New Health Related Questions**

**Impact on Coordinated Entry System Data and Implementation**

**11:55am – Announcements**

**Next Meeting: November 8, 2017**

**Location: TBD**