

ATA Meeting 10/20/2022

#### Agenda

- HMIS Updates (HUD and Wellsky)
- Coordinated Entry Update
- Data Quality Process/Reporting Updates
- Operational audit reporting
- Training
- Update on Administration of Inactive Users



- 2024 Data Standards Updates:
  - Proposal to remove SSN
  - Proposal to change Race/Ethnicity
  - Proposal to change Gender
  - Proposal to add Preferred Language
  - HUD wants input, so we will provide mechanism to gather input from the community

#### SSN DATA COLLECTION

- HUD is contemplating removing the requirement to collect SSN. Many discussions are occurring internally, with other federal partners, and other key stakeholders.
- NOTHING IS CHANGING ABOUT SSN DATA COLLECTION AT THIS TIME. Any potential changes would become effective in the FY 2024 HMIS Data Standards Update (10/1/2023).



#### DATA STANDARDS DEMOGRAPHIC DATA ELEMENTS: RACE AND ETHNICITY

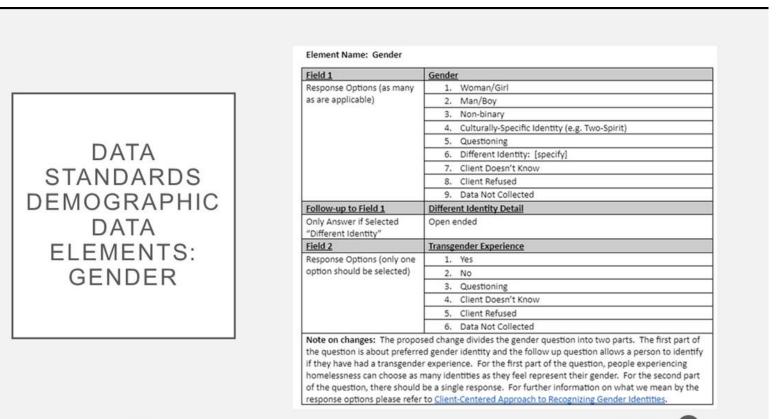
#### Element Name: Race and Ethnicity

Field 1	Race and Ethnicity
Response Options (as many	1. American Indian, Alaska Native, or Indigenous
as are applicable)	2. Asian or Asian American
	3. Black, African, or African American
	<ol> <li>Hispanic/Latin(a)/(o)/(x)</li> </ol>
	5. Middle Eastern or North African
	6. Native Hawaiian or Pacific Islander
	7. White
	8. Client Doesn't Know
	9. Client Refused
	10. Data Not Collected
Follow-up to Field 1	Additional Race and Ethnicity Detail
Response	Open ended
Note on changes: The propo	sed change combines the race and ethnicity data elements into a single
element. It includes a follow	up question that allows people to choose additional responses, or use
different language, to identify	themselves. People experiencing homelessness should continue to be
able to select as many respon	se options as they desire.

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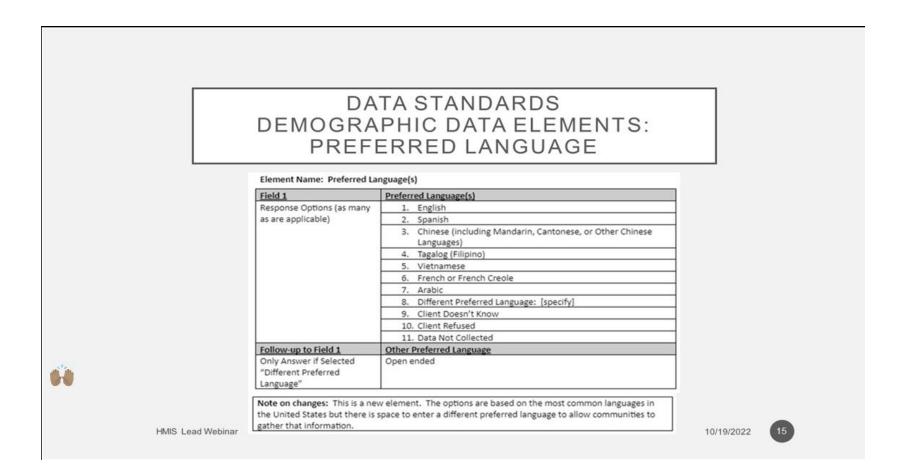




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• Upcoming Reporting Schedule:

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	Report	Timeline				
	Stellavizification	Available Now in HDX 2.0 until 10/26 (FY21 Specs)				
	RHY Q4 Uploads (for grantees extending beyond FY 22)	October 17-28,2022				
REPORTING TIMELINES	ESG-CV Reporting	Opens October 1, 2022 Due October 30, 2022				
	SSVF Monthly Uploads – October 2022	November 1-7,2022				
	FY 2022 LSA	November 1 st, 2022 Opens January 11, 2023 Closes				
	System Performance Measures	HDX is open for submission Due February 28 <sup>th</sup>				
		10/19/2022 8				



- LSA process is starting
- Error resolution will likely involve agency data corrections

LSA TIMELINE

Vendor testing began 10/10/22

			LEGEND	)					Dece	ember,	2022		
			pload Phas	-		1	Sun	Mon	Tue	Wed	Thu	Fri	S
	_			2.4	0						1	2	1
		Data Cleaning & Review Phase Holiday Break Period					4	5	6	7	8	9	1
			Initial Upload Deadline 11/18/22					12	13	14	15	16	1
		1	Final Deadline 1/11/23										
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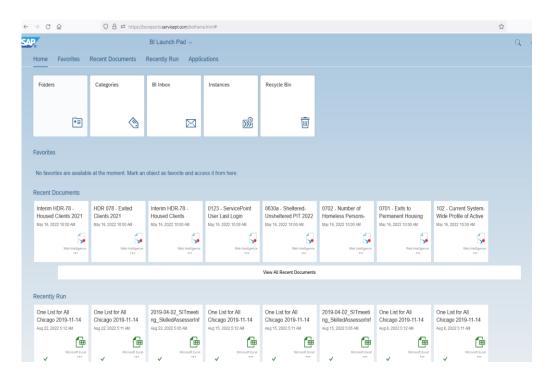


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- ART Replaced by SAP BusinessObjects. Thank you for a smooth transition!
- Help Desk Articles: •

  - Accessing SAP BusinessObjects https://hmis.allchicago.org/hc/en-us/articles/5830928146452

  - Running and Scheduling Reports in SAP BusinessObjects https://hmis.allchicago.org/hc/en-us/articles/5831556933652
- Password Reset Issue
- Please report any issues to the Help Desk ۲





- PIT and HIC
- Wellsky creating and revising reports, including PIT Report based on Enrollments
  - Will require using enrollments rather than ShelterPoint for Emergency Shelter PIT Counts
- Review HIC processes to utilize ServicePoint Unit and Bed Inventory
  - Validate Inventory entries for each project
  - Reduce redundancy of survey every year
  - Minimize manual data collection and entry as much as possible
- Review any process changes with ATAs prior to implementation



# **Coordinated Entry**

- All Chicago selected as Coordinated Entry Lead
- Changes to the External Transfer Request process are progressing.
  - Additional Questions on the External Transfer Assessment
  - Workflow changes may include performing VI/Disability and other Assessments if out of date or not performed for the client, to ensure valid data for Transfer processing and reporting



Items from Data Quality Processing in March:

- HMIS Project Inventories not Current
- DQ Utilization Reports only PH Projects
- Participation lower than expected
- Until DQ Plan is revised or replaced, the current plan is in force.
- Working on changes to make existing processes correct, complete, and as efficient as possible.



HMIS Project Inventory:

- Ensuring accurate HMIS project inventory will make DQ, HIC, and LEI more accurate and efficient
- We have reviewed HMIS Inventories vs. most recent Pre-HIC survey
  - Approx. 35 projects to reconcile bed counts
- HMIS Inventory is comprised of the following:
  - Household Type (projects can have multiple types):
    - Family (Adults and Children)
    - Single (Adults Only)
    - Child (Children Only)
  - Units : what a household enrolls in
  - Beds: What a client enrolls in
    - Dedicated Beds (Veteran CH, Other Veteran, CH Youth, Veteran Youth, CH Other)
    - We know RRH Beds are different



Utilization Report:

- SAP BusinessObjects Report has been revised to include all project types
- Available to run at any time
- We will distribute instructions for use
- Please run it for each project and let us know of any unit or bed discrepancy



Participation:

- Participation in March was 69%, would like to see it higher
- Agencies have visibility to their results by running the SAPBO reports and receiving Timeliness Report from All Chicago, and agencies have opportunity to correct and revise data
- Current process does not report results if SAPBO reports not received from agency.
- We could have 100% of results reported by having All Chicago run reports for agencies that don't participate.
- We welcome your thoughts



Schedule:

- Finalizing changes, instructions, and training this week.
- Publish schedule by 10/25/2022 to resume DQ process
- Target of 10/7/2022 to start



# **Operational Audit Reporting**

The Local Evaluation Instrument process and some other processes have indicated a need for reports that can identify data and operational issues Current Reports:

- User last login
- Utilization report
- Housing Move In Date Prior to Entry Date



## **Inactive Users**

- We are actively processing and deactivating users that have been inactive for 12 months or more.
- We may reduce the inactivity threshold as we review the user accounts.
- Focus is on licensed users, for security and license reclamation purposes.



# **HMIS Training**

- We are reviewing how we deliver training to end users and ATAs, and would appreciate your feedback.
- A survey will be posted shortly to gather feedback on what works, what doesn't, and suggestions for changes and improvements.
- Personal Information Security training is being conducted for the CoC
  - Delivered on 10/18/2022
  - Another session scheduled for 10/27/2022
  - Sessions are identical content. Only need to attend one.



#### Questions

